

PRESS RELEASE

Grand Duchy of Luxembourg, November 3, 2015

IVS Group S.A. – “IVS Group S.A. senior unsecured notes due 2022” Bond Issuance.

Maximum Offer Amount of Euro 240,000,000 Sold on the First Day of the Offering

Early Closure of the Offering

Issue Date Set as November 6, 2015

IVS Group S.A. (the “**Company**”), listed on the Mercato Telematico Azionario managed by Borsa Italiana S.p.A., announces that today, the first day of the public offering (the “**Offering**”) of its senior unsecured notes due 2022 (the “**Notes**”), the maximum offer amount of €240,000,000 has been subscribed. The Company sold 240,000 Notes in the Offering having a nominal value of €1,000 per each note.

As a result of the strong market demand, the Offering closed in advance today.

The issue date of the Notes (the “**Issue Date**”), which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest will begin to accrue on the Notes, will be November 6, 2015. The maturity date of the Notes will be November 15, 2022.

Interest on the Notes will be paid in arrear on November 15 of each year starting on November 15, 2016. In the event that, in any given year, November 15 falls on a non-business day, interest will be paid on the first business day following November 15.

The Notes have been distributed exclusively, and will trade, on the regulated *Mercato Telematico delle Obbligazioni* (the “**MOT**”) managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”).

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to Rule 2.4.3 of the rules of Borsa Italiana.

Equita S.I.M. S.p.A. (“**Equita**”) has acted as lead manager of the Offering and as the intermediary authorized to offer and display the Notes for sale on the MOT platform during the Offering. Furthermore, Equita has been appointed by the Company to act as the specialist under the Borsa Italiana rules following the beginning of the secondary trading of the Notes on the MOT.

This announcement is not an offer for sale of securities in the United States. The notes referred to herein may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. IVS Group S.A. and its affiliates do not intend to register any portion of the offering of the notes in the United States or to conduct a public offering of the notes in the United States. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.

This communication is being distributed to and is directed only at (i) persons who are outside the United Kingdom or (ii) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”) and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) (a) to (d) of the Order (all such persons together being referred to as “relevant persons”). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

This press release is also available on the company’s website: www.ivsgroup.it or www.ivsgroup.lu. in the investor relations section.

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IVS Group S.A. is the Italian leader and the third player in Europe in the business of automatic and semi-automatic vending machines for the supply of hot and cold drinks and snacks (vending). The business is mainly carried out in Italy (85% of sales), France, Spain and Switzerland, with around 154,000 vending machine, a network of 77 branches and 2,200 employees. IVS Group serves more than 15,000 corporate clients and public entities and 15 million final consumers, with around 700 million vends per year.
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COMUNICATO STAMPA

Gran Ducato del Lussemburgo, 3 novembre 2015

IVS Group S.A. – Prestito Obbligazionario “IVS Group S.A. senior unsecured notes due 2022”.

Raggiungimento del quantitativo massimo di obbligazioni pari a € 240.000.000 nella prima giornata di offerta

Chiusura anticipata dell’offerta delle obbligazioni

Data di emissione delle obbligazioni 6 novembre 2015

IVS Group S.A. (la “**Società**”), quotata sul Mercato Telematico Azionario di Borsa Italiana S.p.A., rende noto che oggi, 3 novembre 2015, primo giorno dell’offerta pubblica di sottoscrizione (l’“**Offerta**”) delle obbligazioni denominate “IVS Group S.A. senior unsecured notes due 2022” (le “**Obbligazioni**”), le sottoscrizioni hanno raggiunto il quantitativo massimo offerto, pari a Euro 240.000.000. Il quantitativo complessivo delle Obbligazioni assegnate è pari a n. 240.000 Obbligazioni, ciascuna avente un taglio minimo di Euro 1.000.

In considerazione dell’elevata richiesta di titoli registrata e dell’esaurimento delle Obbligazioni, l’Offerta si è pertanto chiusa oggi anticipatamente.

La data di emissione delle Obbligazioni, coincidente con la data di pagamento e con la data di godimento delle Obbligazioni stesse, è il 6 novembre 2015. La data di scadenza del prestito obbligazionario è il 15 novembre 2022.

Gli interessi del prestito obbligazionario saranno pagati in via posticipata il 15 novembre di ogni anno, a partire dal 15 novembre 2016. Qualora la data di pagamento degli interessi non dovesse cadere in un giorno lavorativo, la stessa sarà posticipata al primo giorno lavorativo immediatamente successivo.

Le Obbligazioni sono state distribuite esclusivamente attraverso il Mercato Telematico delle Obbligazioni (il “**MOT**”), organizzato e gestito da Borsa Italiana S.p.A. (“**Borsa Italiana**”) e saranno negoziate sul MOT stesso.

La data di inizio delle negoziazioni delle Obbligazioni sul MOT, che coinciderà con la data di emissione delle Obbligazioni, ossia il 6 novembre 2015, sarà disposta da Borsa Italiana con separato avviso ai sensi dell’art. 2.4.3 del Regolamento di Borsa Italiana.

Equita S.I.M. S.p.A. (“**Equita**”) ha agito quale *lead manager* e intermediario nominato dalla Società per offrire ed esporre le proposte di vendita delle Obbligazioni sul MOT durante il periodo dell’Offerta e agirà come *specialist* ai sensi del Regolamento di Borsa Italiana in seguito all’inizio delle negoziazioni delle Obbligazioni sul MOT.

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IVS Group S.A. è il leader italiano e terzo operatore in Europa nella gestione di distributori automatici e semiautomatici per la somministrazione di bevande calde, fredde e snack (*vending*). L'attività si svolge principalmente in Italia (85% del fatturato), in Francia, Spagna e Svizzera, con circa 154.000 distributori automatici e semiautomatici, una rete di 77 centri logistici e 2.200 dipendenti e collaboratori. IVS Group serve più di 15.000 aziende ed enti e 15 milioni di consumatori, con circa 700 milioni di erogazioni all'anno.